

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 June 2023							Status:	New Submis	ssion
To : Hong Kong Exchanges	and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd.									
Date Submitted:	05 July 2023									
I. Movements in Author	ised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Shares	5					
		Number of	f authorised/registered	d shares		Par value	9	Auth	orised/register	ed share capital
Balance at close of precedir	ng month		450	,000,000	RMB		0.25	RMB		112,500,000
Increase / decrease (-)				0		-		RMB		C
Balance at close of the mon	th		450,000,000 RMB 0.25		RMB	112,500,000				
								•		
2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No	
Stock code	601865		Description	A Shares	s (Shang	hai Stock Exchange)			
		Number of	f authorised/registered	d shares		Par value	9	Auth	orised/register	ed share capital
Balance at close of precedir	ng month		1,696	,894,439	RMB		0.25	RMB		424,223,609.75
Increase / decrease (-)				22		•		RMB		5.5
Balance at close of the month			1,696,894,461 R		RMB		0.25	RMB		424,223,615.25
						1		1		

Total authorised/registered share capital at the end of the month: RMB

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536,723,615.25

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares			
Balance at close of preced	ing month		450,000,000				
Increase / decrease (-)			0				
Balance at close of the mo	Balance at close of the month		450,000,000				
2. Type of shares	Ordinary share	s	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865		Description				
	,						
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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1.	Type of shares issuable Ordinary shares		Clas	ss of shares	Class A		Shares issuable to be listed on SEHK (Note 1)		No		
Stock code of shares issuable (if listed on SEHK) (Note 1)											
P	articulars of share option scheme	Number of share options outstanding at close of preceding month	Move	ment during the	month	Number of share opti outstanding at close the month	of l	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new share issuer which may issued pursuant th as at close of the r	y be ereto	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	2021 Share Option Incentive Scheme for A Shares	5,245,472				5,245	5,472	0	1,0	49,094	0
	eneral Meeting approval te (if applicable)	18 November 2021									

Total A (Ordinary shares 0	0	
Total funds raised during the month from exercise of options:	RMB	0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares iss	suable Or	dinary sha	res	Class of s	shares	Class A	Shares issuable to be listed of	on SEHK (Note 1)	No		
Stock code of shares	s issuable (i	listed on S	SEHK) (Note 1)								
Description of the C	Convertibles	Currency	Amount at clo preceding m		Mo	vement during the month	Amount at close of the month	No. of new shares issuer issued during month pursuant the (C)	g the ereto i	issuer w ssued pu	ew shares of which may be irsuant thereto e of the month
1). A share Convert	tible Bonds	RMB	3,99	99,947,000	Converted	-1,00	3,999,946,000		22		91,511,004
Type of convertibles		Bond/Note	es -								
Stock code of the Co (if listed on SEHK) (N											
Subscription/Convers	sion price	RMB		100							
General Meeting app (if applicable)	oroval date	20 August	2021								
						Total C	(Ordinary shares Class A):		22		
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable											
(E). Other Moveme	ents in Issu	ed Share	Not applicable								
		Total in	crease / decrease	(-) in Ord	inary shares	Class A during the month (i.e.	Total of A to E)	22			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not	app	lica	ble
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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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