

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Flat Glass Group Co., Ltd.

Date Submitted _____

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6865</u>	Description : <u>H Shares</u>		
		No. of ordinary shares	Par value
			Authorized share capital
Balance at close of preceding month	<u>450,000,000</u>	<u>0.25</u>	<u>112,500,000</u>
Increase/(decrease)	<u>Nil</u>	<u>N/A</u>	<u>Nil</u>
Balance at close of the month	<u>450,000,000</u>	<u>0.25</u>	<u>112,500,000</u>
(2) Stock code : <u>601865</u> (Shanghai Stock Exchange)	Description : <u>A Shares</u>		
		No. of ordinary shares	Par value
			Authorized share capital
Balance at close of preceding month	<u>1,591,248,788</u>	<u>0.25</u>	<u>397,812,197</u>
Increase/(decrease)	<u>104,944,466</u>	<u>0.25</u>	<u>26,236,116.50</u>
Balance at close of the month	<u>1,696,193,254</u>	<u>0.25</u>	<u>424,048,313.50</u>

2. Preference Shares

Stock code :	<u> N/A </u>	Description :	<u> N/A </u>	
		No. of preference shares	Par value	Authorised share capital
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A _____ _____ _____ (/ /) _____ shares	_____	_____	_____	_____	_____	_____
2. N/A _____ _____ _____ (/ /) _____ shares	_____	_____	_____	_____	_____	_____
3. N/A _____ _____ _____ (/ /) _____ shares	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A share Convertible Corporate Bonds	RMB	281,918,000	279,215,000	Nil (Remark 2)	20,399,319 A Shares	Nil
Stock code (if listed)	Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113035					
Class of shares issuable	A shares					
Subscription price	Nominal value RMB100 each issued at par.					
EGM approval date (if applicable) (dd/mm/yyyy)	conversion price RMB14.15/share (subject to adjustment)					
	(24 / 06 / 2019)					
2. N/A						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	20,399,319 A Shares	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4. Bonus issue			Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
7.	Redemption of shares		Class of shares redeemed Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	N/A	N/A
10. Other Non-public issuance of new A shares (For details, please refer to the announcement dated 19 January 2021)	At price :	State currency	RMB <u>29.57</u> Class of shares issuable <u>A Shares</u> Issue and allotment date : (18/01/2021) (dd/mm/yyyy) EGM approval date: (10/08/2020) (dd/mm/yyyy)	84,545,147 A Shares	
Total E.				(Ordinary shares) <u>84,545,147 Shares</u>	(Preference shares) N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical ;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(1) As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Company.

(2) On 29 January 2021, the Company repurchased A share Convertible Corporate Bonds in the amount of RMB2,703,000. (For details, please refer to the announcement of the Company dated 1 February 2021).

Submitted by: Ruan Zeyun

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

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